# **Indexing Instructions**

To Log in...

http://data.news.ourontario.ca/

login name: password:

Select: Ontario News Index v. 2.4

# **Content table for indexing:**

Article Type	Use BMD Tool			Agnes Macphail	Local Disasters	War— local	School History &	Heritage (i.e. not current	Local Institution & Public
Index Fields	Births	Deaths	Marriages	тасрпап	Disasters	impact	Events	events)	Service History
<b>Publication date</b>	X	X	X	X	X	X	X	X	X
<b>Date of Event</b>	X	X	X						
Page No.	X	X	X	X	X	X	X	X	X
Column No.	X	X	X	X	X	X	X	X	X
Title	X	X	X	X	X	X	X	X	X
<b>Author name</b>	X	X	X	X	X	X	X	X	X
Personal &									
Corporate					X	X	X	X	X
Names									
Subject terms				X	X	X	X	X	X
Full Text	X	X	X	X					X

## Index

**Birth, Death and Marriage** notices—transcribe full text or index card information using the **BMD tool** unless the item is newsworthy and can be indexed as an article (e.g. three columns on local MP dying, a death as a result of murder, etc.)

See fuller instructions below

## **Articles**—index the following:

- 1. Agnes Macphail material—all need full-text for searchability
- 2. Local disasters (fire, flood, drought, plague...etc)
- 3. War as it impacts the local communities (e.g. four brothers join RCAF, medals won, sons killed, rationing, etc)
- 4. School histories (e.g. new schools, amalgamations, records of graduating classes, major school events, reunions, honor rolls etc.)

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- 5. Local institutional and public service histories (e.g. library, township council, county council, reunions, railway, Old Boys Club, etc.)
- 6. "Heritage moments" i.e. articles about the history of the area and its characters (i.e. pioneer information, as opposed to current events)

## **Article Indexing**

Step 1:

Select newspaper

Enter date of issue: DD Mon YYYY

Step 2:

**Add Index Entry** 

**Title:** use proper capitalization and the exact headline of the article being indexed; if no title available, assign the article a title, using [] to indicate that the title has been added by the editor

### **Subject Terms:**

- o These are **not** keywords—there is a definite thesaurus with authorized terms
- o Enter **one or two** terms that describe the main focus of the article
- Use semi-colons to separate subject headings
- O Delete all subject terms that come up "Unauthorized" and re-enter another term that is "Authorized" (usually a broader descriptive term, e.g. "Railroad"; "Slavery" instead of "Underground Railroad")
- See also Indexing Subject Terms sheet for a list of commonly used terms based on the content of our local papers

Personal Names: Use for Personal Names that occur within the article

o Format: Surname, First Name (Middle Initial.)

**Corporate Names:** Use for Corporate names that occur within the article

o Format: full Corporate Name

**Author:** Name to whom the article or item is attributed (if available)

o Format: Surname, First Name (Middle Initial.)

**Publication date:** DD Mon YYYY

**Section: Not usually used.** This field is only pertinent if sections have been assigned to the newspaper issue, e.g. supplements

### Page and Column Number:

- o select which page the item falls on, or multiple pages if it is a split article
- o count columns from left to right and insert "Col. #" into Notes field

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**Notes**: include any editorial information about the article or its location or any missing information in this field

## **Image Types: Not applicable**

O If images are included in an article, this can be noted in the Notes section

**Full text:** full transcriptions can be cut & pasted from the OCR or typed and then edited in this field

Click:

Add & Display

### Step 4:

### **Review & edit record**

Review the record and correct any typos or other editorial mistakes.

Click on <u>View Page</u> and confirm that the appropriate scan is returned for the date and page you assigned to the record

Click:

Add & Display

Return to Main Menu to Add Article

# Birth, Marriage & Death (BMD) notices

Step 1:

Select newspaper

Enter date of issue: DD Mon YYYY

### Step 2:

## **Select Type of Record:**

- o Choose Birth, Marriage, Anniversary, Engagement, or Death Notice
- o Longer articles about deaths can be recorded as Obituaries
- o Longer articles about marriages can be recorded as Wedding Announcements
- o Longer articles about anniversaries can be recorded as Wedding Anniversaries

### **Good to remember:**

- o If it's not in a column headed Births, Marriages or Deaths, it's not a notice but rather an announcement (obituary)
- Some items will have both a notice and an announcement, BOTH should be indexed to the BMD tool using the appropriate heading

### Step 3:

Create an index record

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**Date of event:** is likely different from the publication date, be sure to record the right date here

o DD Mon YYYY

The following section varies according to what type of announcement you are recording; follow the instructions for those variations within the web form.

Otherwise, use the following guidelines for entering Names & Notes.

For **Marriage** announcements are gender neutral, it does not matter which partner's name you enter first or the sexes of the partners: all names will be searchable For **Birth** announcements, usually the female parent's name is not mentioned or is listed as being the same as her husband. In this case, **do not** re-enter the husband's name for the female parent's name, simply list the husband's name.

**Last Name:** surname at birth, death or marriage, e.g. Smith **First Name:** use full names whenever possible, e.g. William George Exceptions include:

- Women who were addressed by their husband's first name, in which case format this way: William George, Mrs.
- People who have distinguishing titles such as Reverend or Doctor will be listed as: Frank Errol, Rev. or John Jack, Dr.
- Unnamed infants or children may be recorded as "Inf. Son" or "Inf. Dtr." Or "Twins"

Née Last Name: use for women's paternal surnames, if known
Née First Name: use for women's given names if different from previous "First Name"
field

**Notes:** use to record any information that is not included in the rest of the record

- Examples: missing information; place of death; marriage information; ancestry information; location of the BMD in the paper (page, issue or column numbers)—any details that will make the record more discoverable
  - [exact date unknown]
     [see also \_\_\_\_\_\_ notice p.# col.#]
     [see also \_\_\_\_\_\_ announcement p.# col.#]
     If different publication dates: [see also \_\_\_\_\_\_ notice dd Mon YYYY p.# col.#]
  - o [name of bride unknown]

## **Image Types: Not applicable**

O If images are included in an article, this can be noted in the Notes section

**Indexing Policy** 

Grey Highlands Public Highlands Digitization Policy

**Date of Publication:** should be automatically carried forward from the previous screen, but may need reentry if the first date was rejected because of formatting anomalies.

**Page number:** choose correct page number from the drop down menu if scans are Available; otherwise, enter page number into Notes field

**Section: Not usually used.** This field is only pertinent if sections have been assigned to the newspaper issue.

**Column:** Enter the appropriate column number where the item is found on the page, counting from left to right.

**Full text:** Enter a full transcription of all Birth, Death and Marriage records either by retyping or correcting and copying the OCR record.

### Click:

Add & Display

### **Step 4:**

### Review & edit record

Review the record and correct any typos or other editorial mistakes.

Click on <u>View Page</u> and confirm that the appropriate scan is returned for the date and page you assigned to the record

### Click:

Add & Display