# Donaldson Bourgon Financial Services

presents

Fred & Wilma — abridged

Once upon a time, there was a young, happily married couple named Wilma and Fred who liked to think that their life together would continue 'happily ever after'. Fred kept saying, "Don't worry about a thing, dear". Fortunately, Wilma knew that Fred put too much faith in his bowling ball and his poker table. One day Fred ran afoul of a dinosaur and fell into a coma. Wilma, although grieving, had peace of mind knowing that she had an 'enduring power of attorney' which gave her access to Fred's car ownership, bank accounts and investments, all of which she had had the foresight to record and file.

If this had been you, would you have been protected?

At Donaldson Bourgon, we know that the loss of a loved one to illness or death is a terrible tragedy, but one made even more tragic if the surviving spouse is left without the ability to access and control the family's finances, while wills are probated. With our experience to guide you in your financial plans, you won't have to gamble on "happily ever after"...

MAKE YOUR GOAL FINANCIAL SECURITY FOR LIFE!



LIFETIME **FINANCIAL** SECURITY with DBFS -

#### SPECULATIVE

GOLD, SILVER, REAL ESTATE, COLLECTIONS, COMMODITIES

## GROWTH

STOCKS, BONDS, RESP

### SECURITY

RRSPs, INVESTMENT FUNDS, PENSION

## **ESSENTIALS**

INSURANCE, CASH SAVINGS, HOME, WILL, DEBT REDUCTION

FINANCIAL PLANNING

with DONALDSON BOURGON FINANCIAL SERVICES

Donaldson Bourgon Financial Services nvestment entre 101-310 Main St. E., Trafalgar Square, Milton

**MICHAEL BOURGON** 

C.E.B.

'We believe that financial planning means taking everything into consideration that your future might hold-good or bad. Find a financial advisor you trust to become your partner in your financial future. Call us for an objective consultation." Helena & Michael.

875-1475

"Milton Values with a Global Perspective"