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**Q:** HOW CAN A WILL CAN DECREASE THE AMOUNT  
OF TAX OWED AT DEATH?



M. Jasmine Sweatman

B.A., J.D., LL.M., TEP., C.S., EPC, CPCA

Certified Specialist in  
Estates & Trusts

Wills, Powers of  
Attorney, Trusts,  
Estate Litigation and  
Administration,  
Corporate, Real Estate

**A:** A Will allows you to plan your estate by choice instead of default. An estate planning lawyer develops an understanding of your needs and particular circumstances and then puts together a plan that meets those needs and wants. The legal fees involved to prepare a Will which ensures you receive the appropriate advice needed and reflects your wishes are modest relative to the importance of leaving your affairs in good order including the avoidance of litigation after your death. Stationary or internet forms and Will kits are not recommended.

Effective estate planning can reduce the size of your probatable estate to reduce this tax and ensure you maximize the legacy left to your beneficiaries.

Although people seek to minimize taxes, it is important to consider all aspects of your estate plan and not let tax considerations exclusively dominate your plan.

Your plan should always meet your current objectives but have some flexibility for changes in the event you are not able to update your plan and will

Thinking of implementing an estate plan....call us to discuss!

Sweatman

LAW FIRM\*

New Location

145 Mill St., Georgetown  
905.877.0121

[www.sweatmanlaw.com](http://www.sweatmanlaw.com)

\*Sweatman Law Professional Corporation